

# HOW DO YOUR TAX PREP FEES STACK UP?

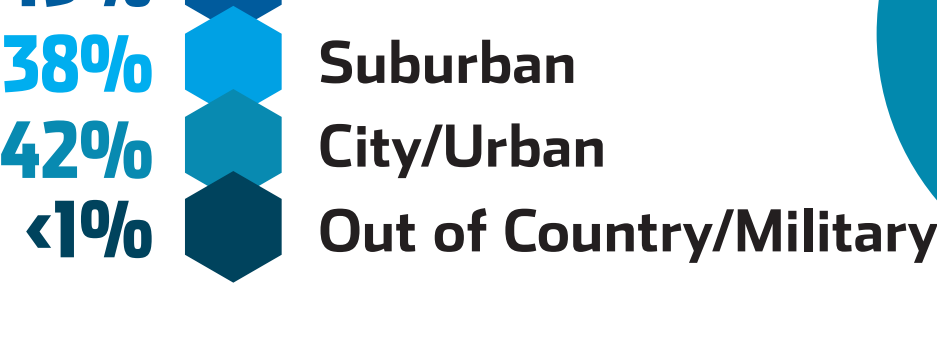


7,000+ preparers surveyed nationwide

JAN. 2016

## Respondents Profile

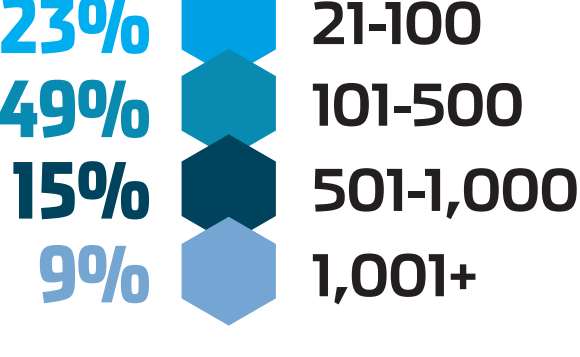
### MARKET



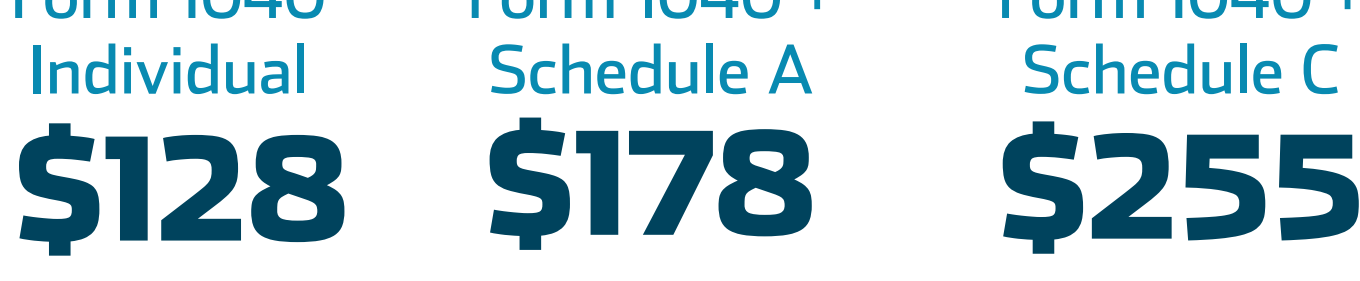
## PROFESSIONAL DESIGNATION



## HOW MANY 1040 RETURNS DO YOU ANTICIPATE PREPARING FOR THE UPCOMING SEASON?



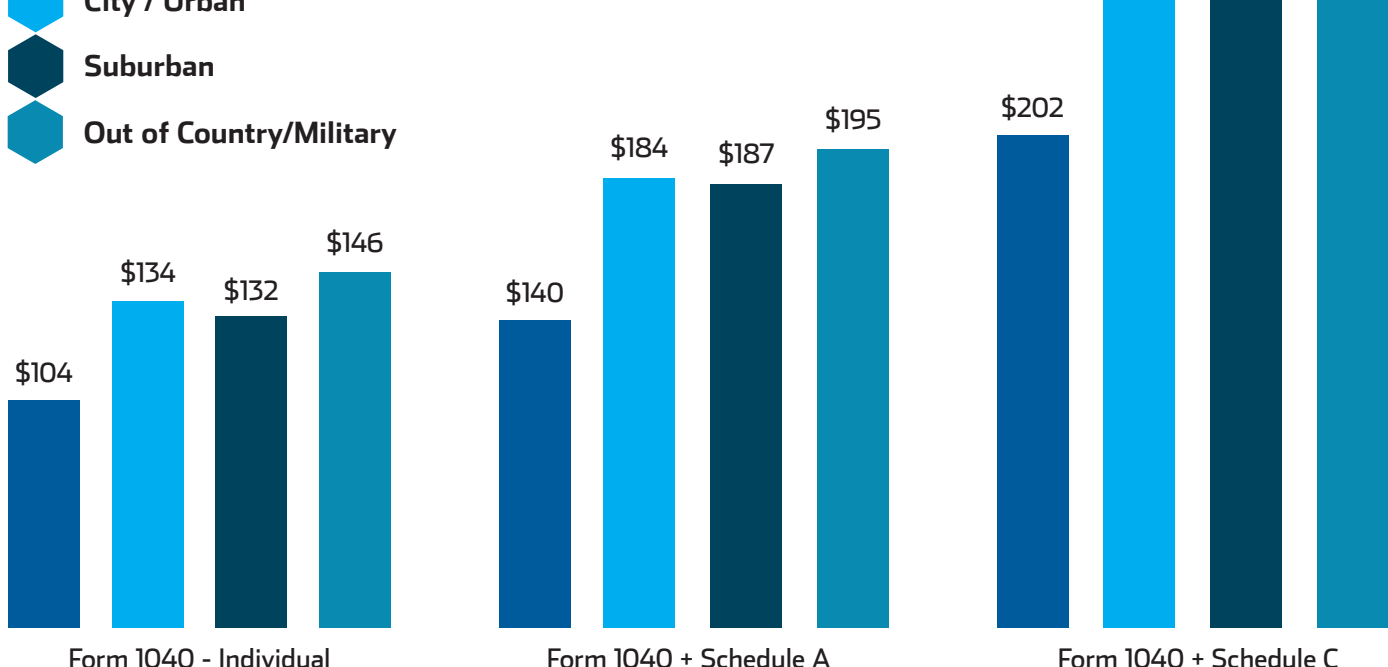
## Average Tax Prep Fees (Federal only)



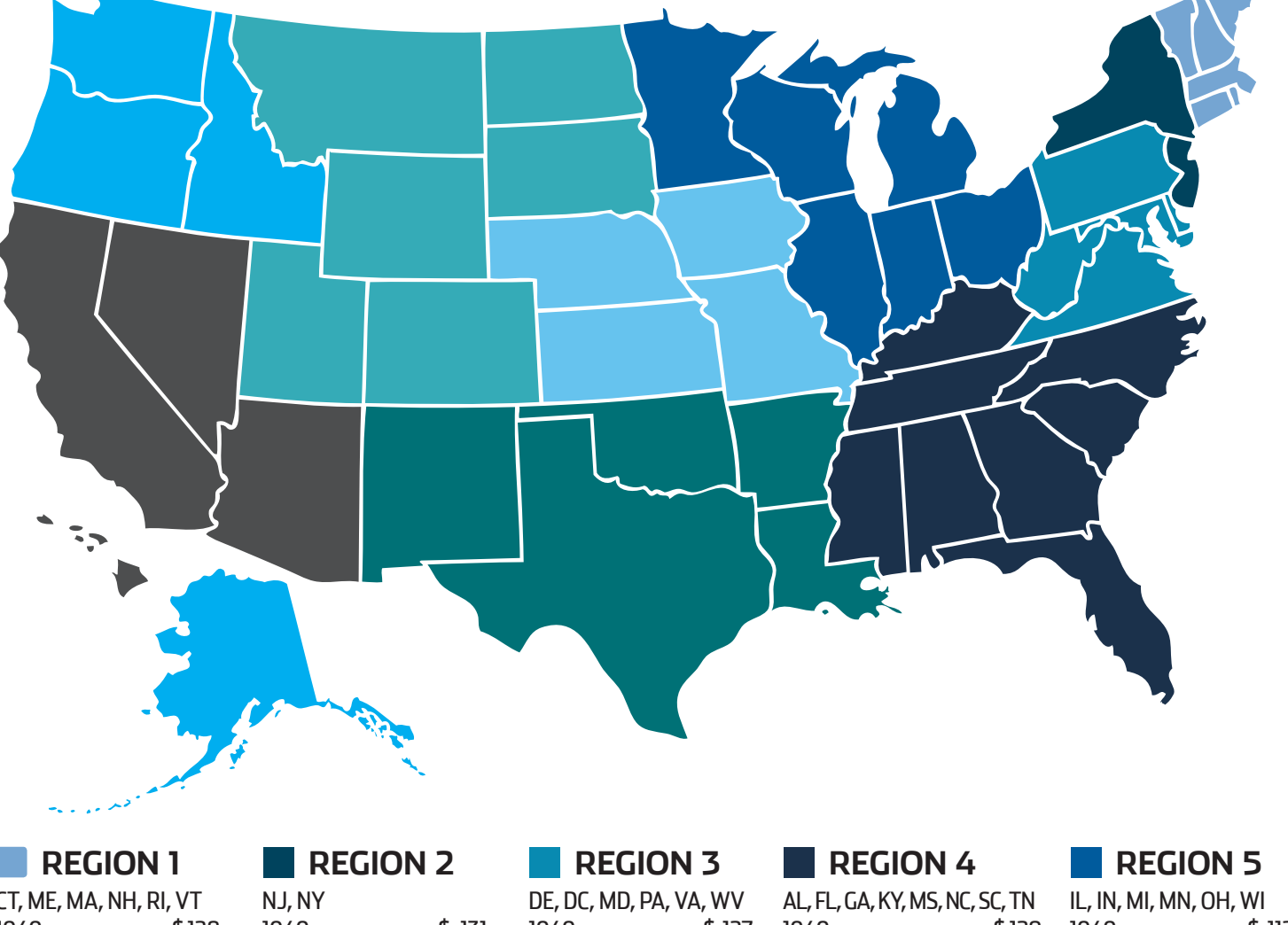
## Average Tax Prep Fees for 1040s According to Professional Designation



## Average Tax Prep Fees for 1040s According to Local Market Type



## Averages for 1040, 1040 + Schedule A, and 1040 + Schedule C by Region



## Data

### INDIVIDUAL RETURNS

PRO. DESIGNATION	1040 (No itemized deductions, no state)	1040 A (W2/1099 income only, no state)	1040 C (no state)
No Designation	\$109	\$148	\$206
EA	\$126	\$177	\$253
CPA	\$150	\$214	\$316
Attorney	\$180	\$237	\$349

LOCAL MARKET	City/Urban	Out of Country/Military	Rural	Suburban
1040	\$134	\$146	\$104	\$133
1040 + Sch A	\$184	\$195	\$140	\$187
1040 + Sch C	\$263	\$278	\$202	\$272

NUMBER OF 1040 RETURNS	0-20	21-100	101-500	501-1000	1000+
1040	\$131	\$126	\$132	\$123	\$112
1040 + Sch A	\$183	\$180	\$184	\$166	\$155
1040 + Sch C	\$271	\$266	\$265	\$230	\$208

### BUSINESS RETURNS

PRO. DESIGNATION	1065 (Partnership Return)	1120 (Corporation Return)	1120S (S Corporation Return)
No Designation	\$333	\$437	\$423
EA	\$457	\$592	\$559
CPA	\$567	\$725	\$694
Attorney	\$597	\$770	\$733

LOCAL MARKET	Rural	City/Urban	Suburban
1065	\$363	\$465	\$488
1120	\$515	\$581	\$634
1120S	\$486	\$556	\$607

NUMBER OF 1040 RETURNS	0-20	21-100	101-500	501-1000	1000+
1065	\$472	\$470	\$478	\$411	\$373
1120	\$603	\$598	\$625	\$535	\$491
1120S	\$546	\$582	\$594	\$514	\$461

### ENTITY RETURNS

PRO. DESIGNATION	1041 (Fiduciary Return)	990 (Tax-Exempt Return)	706 (Estate Return)
No Designation	\$327	\$378	\$517
EA	\$402	\$509	\$1,026
CPA	\$484	\$701	\$1,945
Attorney	\$570	\$812	\$2,009

LOCAL MARKET	Rural	City/Urban	Suburban
1041	\$332	\$432	\$432
990	\$448	\$570	\$570
706	\$893	\$1,261	\$1,434

NUMBER OF 1040 RETURNS	0-20	21-100	101-500	501-1000	1000+
1041	\$453	\$432	\$440	\$375	\$338
990	\$514	\$585	\$587	\$496	\$428
706	\$1,297	\$1,313	\$1,414	\$1,028	\$970